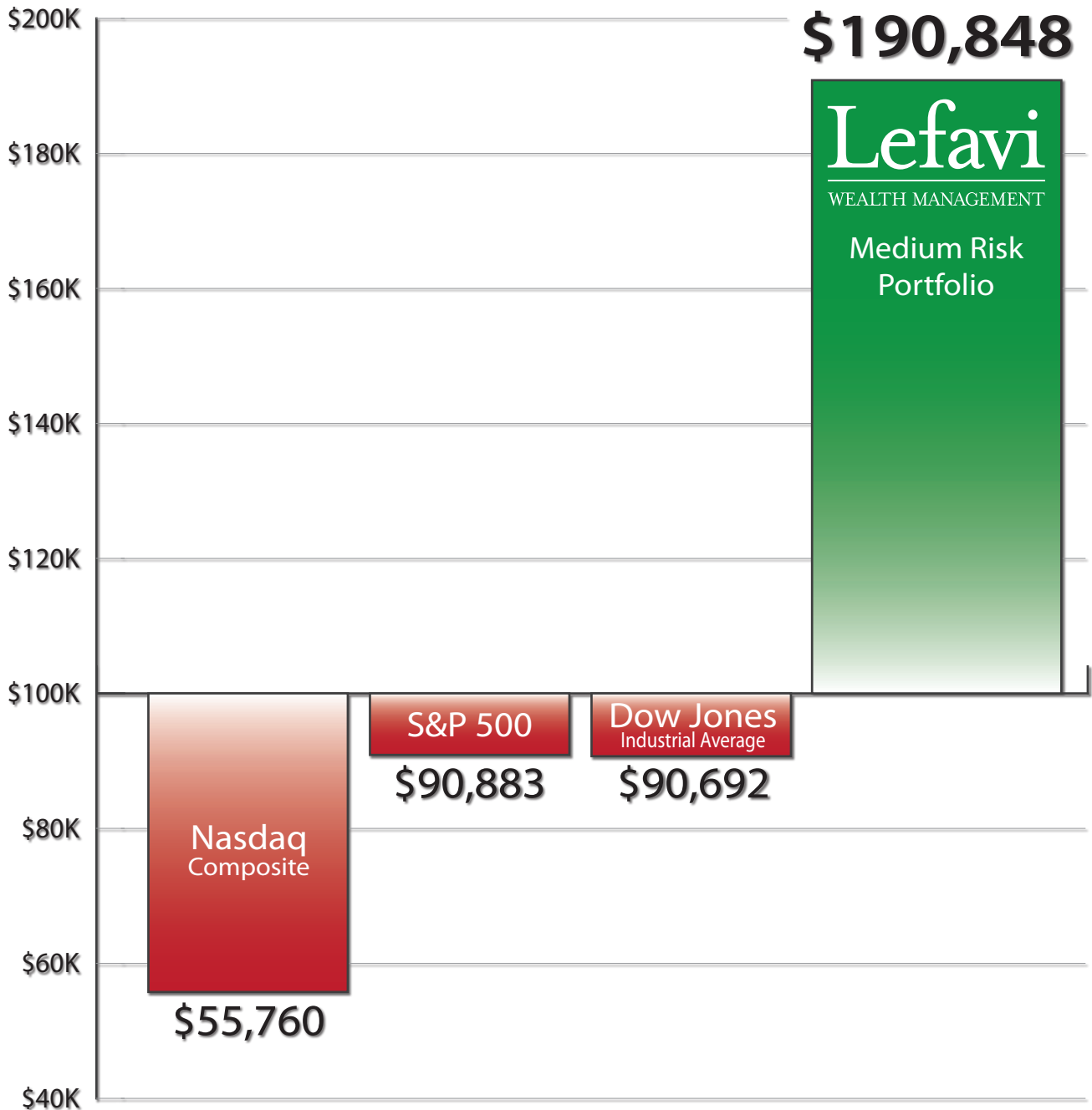


# 10 Year Performance

## January 1, 2000 - 2010

The past 10 years are being called, the "lost decade" for stocks. This chart shows the Lefavi Wealth Management Medium Risk Portfolio performance of \$100,000 over that same period compared to the major indices. Call us today; we'll help point you in the right direction.



**Performance Summary 1/1/2000 - 12/31/2009**

Annual Return as %	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Lefavi Medium Risk Portfolio	4.13	-2.66	-0.10	30.41	13.07	11.15	18.26	8.55	-30.99	29.81
Dow Jones Industrial Average	-6.18	-7.10	-16.76	25.32	3.15	-0.61	16.29	6.43	-33.84	18.82
S&P 500 Index	-9.10	-11.89	-22.10	28.68	10.88	4.91	15.79	5.49	-37.00	26.46
NASDAQ Composite Index	-39.29	-21.05	-31.53	50.01	8.59	1.37	9.52	9.81	-40.54	43.89

	Cumulative	Average
Lefavi Medium Risk Portfolio	90.85%	6.67%
Dow Jones Industrial Average	-9.31	-0.97%
S&P 500 Index	-9.12%	-0.95%
NASDAQ Composite Index	-44.24%	-5.66%

**Disclosures**

Past performance is not a guarantee of future results, and as with any securities investment, there is risk and a possibility of loss. The Lefavi Medium Risk Portfolio returns are net of all fees and expenses. We compare our portfolio to 3 major market indices. Since an investor cannot purchase an index directly, they would have to purchase a security that tracks a particular index which would be subject to fees and expenses typically between 0.15% to 1.5% per year. These potential fees have NOT been netted out of the indices' returns to which we compare our returns. The Lefavi Medium Risk Portfolio is a model portfolio comprised of multiple globally diversified investments allocated to various asset categories including stocks and bonds and is based on Modern Portfolio Theory. Our model's goal is long term growth which we benchmark by meeting or exceeding the long term US stock market average (S&P 500 Index) with about 2/3 the risk (volatility). The actual volatility has been about 2/3 to 3/4 of the S&P 500 Index during the period portrayed. The Lefavi Medium Risk Model normally assumes that changes to allocation percentages were made only once a year on January 1st of each year and that the portfolio was held for the entire year and perfect balance

was maintained throughout the year. Any exceptions can be found in the actual performance calculations (available upon request). Actual client portfolios are changed at different times of the year and may be changed more than once in accordance with material economic and market factors. The investments used for each asset class in the Lefavi Portfolio were the most commonly used investments in each given year. In actual portfolios, other investments may have been used depending on specific portfolio limitations and/or client preferences. The model portfolio represents an ideal portfolio and is not typical of all client portfolios nor do its results represent actual trading. Portfolio returns are adjusted to reflect a total client management fee of 1%. Due to the fact that each client's portfolio is charged differently based upon portfolio composition, we determined, on average, our clients pay 1% per year in total management expenses and this is netted out of our return figures. The Lefavi Model Medium Risk Portfolio is the most commonly used model portfolio with our clients; other models exist that may have had higher or lower returns and risk levels. Model assumes reinvestment of all dividends and short or long term capital gains.

**To learn more about our portfolios and how you may benefit from them, call (800) 422-9997.**